

<u>(D)(a) Statement showing Shareholding Pattern</u>			
Name of the Company	: PHOENIX INTERNATIONAL LIMITED		
Scrip Code	:- 526481		
Name of the scrip	:- PHOENIX		
Class of Security	:- EQUITY SHARE OF RS.10.00 EACH		
Quarter ended	: 31ST DECEMBER 2011		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	Rs. 167,895,600.00 divided into 167,89,560 Equity Shares of Rs.10/- fully Paid Up		

(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON								
PHOENIX INTERNATIONAL LIMITED								
SCRIP CODE: Y			QUARTER ENDED: 31/12/2011					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
I	II	III	IV	V	VI	VII	VIII	IX
(A) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP								
(1) Indian								
(a) Individuals (HUF)		2	2736000	0	16.296	16.296	0	0
(b) Central Gov/State gov		0	0	0	0	0	0	0
(c) Bodies Corporate		7	9053450	106250	53.923	53.923	0	0
(d) Financial Inst. Banks		0	0	0	0	0	0	0
(e) Any Other (Specify)		0	0	0	0	0	0	0
Sub Total (A)(1)		9	11789450	106250	70.219	70.219	0	0
(2) Foreign								
(a) Individuals nri/ Individuals/Foreign		0	0	0	0	0	0	0
(b) Bodies Corporate		0	0	0	0	0	0	0
(c) Institutions		0	0	0	0	0	0	0
(d) Any Other (specify) GROUP HOLDING		0	0	0	0	0	0	0
Sub Total (A)(2)		0	0	0	0	0	0	0
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)		9	11789450	106250	70.219	70.219	0	0
(B) PUBLIC SHAREHOLDING								
(1) Institutions								
(a) Mutual Funds/UTI		0	0	0	0	0	N.A.	N.A.
(b) Financial Inst/Banks		0	0	0	0	0	N.A.	N.A.
(c) Central Government(s) state Government(s)		0	0	0	0	0	N.A.	N.A.
(d) Venture Capital Funds		0	0	0	0	0	N.A.	N.A.

(e) Insurance Companies	0	0	0	0	0	N.A.	N.A.
(f) Foreign Institutional Investors	0	0	0	0	0	N.A.	N.A.
(g) Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.
(h) Any Other (specify) FDI	0	0	0	0	0	N.A.	N.A.
Sub Total (B)(1)	0	0	0	0	0	N.A.	N.A.
(2) Non-Institutions							
(a) Bodies Corporate	185	812088	298088	4.837	4.837	N.A.	N.A.
(b) Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac	9157	2707614	1821063	16.127	16.127	N.A.	N.A.
(b) Individuals- ii.Individual shareholders holding nominal share capital in excess of Rs. 1 lac.	14	345992	297692	2.061	2.061	N.A.	N.A.
(c) Any other (specify) Non-resident indian./OCB	16	1119838	12438	6.67	6.67	N.A.	N.A.
(d) Any other (specify) Clearing Member	13	14578	14578	0.087	0.087	N.A.	N.A.
(e) Any other (specify) Trust	0	0	0	0	0	N.A.	N.A.
(f) Any other (specify) foreign bodies corporates	0	0	0	0	0	N.A.	N.A.
(g) Any Other (specify) EMPLOYEE	0	0	0	0	0	N.A.	N.A.
(h) Any Other (specify) PAKISTANI SHARE-HOLDERS	0	0	0	0	0	N.A.	N.A.
(i) Any Other (specify) DIRECTOR'S & THEIR RELATIVES	0	0	0	0	0	N.A.	N.A.
Sub Total (B)(2)	9385	5000110	2443859	29.782	29.782	N.A.	N.A.
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)	9385	5000110	2443859	29.782	29.782	N.A.	N.A.
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED							
(a) DEPOSITORY RECEIPTS	0	0	0	0	0	N.A.	N.A.
Sub Total (C)(1)	0	0	0	0	0	N.A.	N.A.
TOTAL SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED (C)=(C)(1)	0	0	0	0	0	N.A.	N.A.
Grand Total (A) + (B) + (C)	9394	16789560	2550109	100	100	0	0

Sr.No	Notes
1	NIL
2	NIL
3	NIL
4	NIL
5	NIL
6	NIL
7	NIL
8	NIL
9	NIL

PHOENIX INTERNATIONAL LIMITED

(I)(b) - STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "Promoter and Promoter Group" as on 31/12/2011

				TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL)
Sr. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	NUMBER	AS A % OF GRAND TOTAL (A+B+C)	NUMBER	AS A %	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I)(a)	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME	
(I)			(II)	(III)	(IV)	(V)	(VI)=V/I II*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1		IN30120910029138	PHOENIX INTERNATIONAL FINANCE LTD.	106250	0.633	0	0	0					106250
2	0000001		D N KALSI	1600	0.01	0	0	0					1600
3	0000004		MAYFLOWER MANAGEMENT SERVICES PVT LTD	2880000	17.154	0	0	0					2880000
4	0000005		VANGUARD MANAGEMENT SERVICES PVT LTD	3120000	18.583	0	0	0					3120000
5	0000006		SPARTAN MANAGEMENT SERVICES PVT LTD	2880000	17.154	0	0	0					2880000
6	0015062		SPARTAN AGRO INDUSTRIES LIMITED	50200	0.299	0	0	0					50200
7	0015063		FITZROY EXPORTS P LTD	16800	0.1	0	0	0					16800
8	0015933		FOCUS ENERGY LIMITED (Previously Known as Phoenix Overseas Ltd)	200	0.001	0	0	0					200
9	0022318		AJAY KALSI	2734400	16.286	0	0	0					2734400
TOTAL				11789450	70.22	0	0	0					11789450

PHOENIX INTERNATIONAL LIMITED

STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES.

31/12/2011

					DETAILS OF WARRANTS	DETAILS OF CONVERTIBLE SECURITIES	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL)		
Sr. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	NO OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS
1	0000003		ANIL AGGARWAL	496000	2.954				496000
2	0015064		CADET INVESTMENT PVT LTD	388700	2.315				388700
TOTAL				884700	5.269				884700

1 C (ii) ---- PHOENIX INTERNATIONAL LIMITED

STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER

OF SHARES. 31/12/2011

				DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL)	
Sr. No.	FOLIO	DPID-CLID	NAME OF THE SHAREHOLDER	NO OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS
TOTAL				0	0				0

(I)(d) Statement showing details of locked-in shares as on 31.12.2011

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2	NIL	0	0.00
3	NIL	0	0.00
4	NIL	0	0.00
5	NIL	0	0.00
6	NIL	0	0.00
7	NIL	0	0.00
8	NIL	0	0.00
9	NIL	0	0.00
		0	0.00
		0	0.00
TOTAL		0	0.00

PHOENIX INTERNATIONAL LIMITED**(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) as on 31.12.2011**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ADR	0	0	0
2	GDR	0	0	0
TOTAL		0	0	0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	NIL	0
2	NIL	0	NIL	0
3	NIL	0	NIL	0
4	NIL	0	NIL	0
5	NIL	0	NIL	0
6	NIL	0	NIL	0
7	NIL	0	NIL	0
8	NIL	0	NIL	0
9	NIL	0	NIL	0
TOTAL			0	0.00